



22 June 2020

Company Announcements  
Australian Securities Exchange**CLIME CAPITAL LIMITED CONVERTIBLE NOTE (CAMG) CONVERSION FOR DIVIDEND ENTITLEMENT – Key Dates**

The Board of Clime Capital Limited (**CAM**) has declared a final dividend for the quarter ending 30 June 2020 payable on ordinary shares (**Shares**) in CAM (**June 2020 Quarter Final Dividend**). The key details and timetable for the Interim Dividend are set out below.

|  |   |
|--|---|
| Final Dividend amount  | 1.05 cents per Share  |
| Ex date  | Friday, 10 July 2020  |
| Record date  | Monday, 13 July 2020  |
| Payment date   | Thursday, 30 July 2020  |
| Application of the CAM Dividend Reinvestment Plan ( <b>DRP</b> )   | Shareholders can elect to fully participate in the <b>DRP</b> in respect to this Dividend |
| Last date and time for lodgement of election notices to share registry under <b>DRP</b> in respect of the Final Dividend | 17:00 on Tuesday, 14 July 2020  |

Holders of CAMG unsecured convertible notes (**Notes**) who wish to participate in the Final Dividend in respect of Shares issued upon the conversion of Notes must submit a conversion notice to the share registry on or before **17:00 on 26 June 2020** in order to participate in the June 2020 Quarter Final Dividend in relation to Shares issued upon the conversion of Notes.

Notes in respect of which conversion notices are submitted to the share registry after 17:00 on 26 June 2020 will not be converted to Shares before the record date for the Final Dividend and accordingly will not participate in it.

Holders of Notes that are converted to Shares prior to payment of the June 2020 Final Interim Dividend will receive an interest payment for the period commencing Sunday 1 June 2020 and ending on (but excluding) the date the Notes are converted to Shares.

Interest will be calculated using the interest rate 6.25% per annum.

Noteholders wishing to convert some or all their Notes to Shares can contact Boardroom on 1300 737 760 or +61 2 9290 9600 for a conversion notice.

Note: Holders should consult your own financial advisers regarding the conversion.

This announcement has been authorised for release by the Board of Clime Capital Limited.

For further information please contact:

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**Clime Capital Limited**

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