



1 July 2020

Company Announcements  
Australian Securities Exchange

**Interim Portfolio Valuation Update**

**Combined Portfolio value after tax at month end of \$121.3 million (Cum Dividend)**

The Board of Clime Capital Limited (ASX:CAM) advises that at the close of business on 30 June 2020, the combined CAM and CBG Capital Limited (CBG) portfolios had gross assets after tax of approximately **\$121.3 million** (Cum Dividend).

CAM owns 100% of the shares of CBG after completing the compulsory acquisition process on 25 October 2019.

At the close of business on 30 June 2020, the gross assets value of CAM's investment portfolio after tax was approximately \$95.5 million and the gross assets value of CBG's investment portfolio after tax was approximately \$25.8 million.

The gross assets also include an accrual for interest payable of approximately \$141k on the Convertible Notes for the month ended 30 June 2020. The Company accrues interest at around \$150k per month until paid each quarter. Combined tax assets amounted to \$2.4 million.

In accordance with the on-market buy-back scheme on ordinary shares, during the month, the Company bought back 288,559 ordinary shares for \$225,932 at an average price of \$0.78 per share. There were no convertible notes bought back during the month.

Post-CBG takeover and compulsory acquisition, CAM has 113,234,687 ordinary shares and 28,501,880 convertible notes on issue.

A full NTA review will be released to the market prior to 15 July 2020.

For further information contact:

John Abernethy

Chairman  
Clime Capital Limited

**Clime Capital Limited**

Level 13, 20 Hunter Street Sydney, NSW 2000, Australia | PO Box H90, Australia Square, NSW 1215  
ABN 99 106 282 777 P 02 8917 2100 F 02 8917 2155 W [www.clime.com.au](http://www.clime.com.au) T @climeinvest