



Clime Capital Limited

1 October 2020

Company Announcements  
Australian Securities Exchange

**Interim Portfolio Valuation Update**

**Gross Portfolio value at month end of \$120.5 million (Cum Dividend)**

The Board of Clime Capital Limited (ASX:CAM) advises that at the close of business on 30 September 2020, CAM had gross assets before tax of approximately **\$120.5 million**.

The gross assets include an accrual for interest payable of approximately \$140k on Convertible Notes for the month ended 30 September 2020. The Company accrues interest around \$143k per month until paid each quarter.

In accordance with the on-market buy-back scheme on ordinary shares, during the month, the Company bought back 139,322 ordinary shares for \$107,398 at an average price of \$0.77 per share.

On 16 March 2020, the Company announced an on-market buy-back of up to 5 million Convertible Notes over the next 12 months. During the month, the Company bought back 25,000 Convertible Notes for \$24,430 at an average price of \$0.976 per note.

CAM has 112,935,362 ordinary shares and 28,475,995 convertible notes on issue.

On 25 August 2020, the Board declared the September Quarter dividend of 1.125 cents per share (fully franked) to be paid on 30 October 2020. This dividend is a 7% increase on the June Quarter dividend.

A full NTA review will be released to the market prior to 15 October 2020.

For further information contact:

John Abernethy

Chairman  
Clime Capital Limited

**Clime Capital Limited**

Level 12, 20 Hunter Street Sydney, NSW 2000, Australia | PO Box H90, Australia Square, NSW 1215  
ABN 99 106 282 777 P 02 8917 2100 F 02 8917 2155 W [www.clime.com.au](http://www.clime.com.au) T @climeinvest