



2 November 2020

Company Announcements
Australian Securities Exchange

Interim Portfolio Valuation Update

Gross Portfolio value at month end of \$116.8 million (Ex-Dividend)

The Board of Clime Capital Limited (ASX:CAM) advises that at the close of business on 30 October 2020, CAM had gross assets before tax of approximately **\$116.8 million**.

The gross assets figure is calculated after payment of the cash dividend of \$1.09 million (ex-DRP) for the September 2020 quarter. 220,181 DRP shares were issued at \$0.798 per share.

The gross assets also include an accrual for interest payable of approximately \$281k on Convertible Notes for the period ended 30 October 2020. The Company accrues interest around \$140k per month until paid each quarter.

In accordance with the on-market buy-back scheme on ordinary shares, during the month, the Company bought back 15,917 ordinary shares for \$12,445 at an average price of \$0.78 per share.

On 16 March 2020, the Company announced an on-market buy-back of up to 5 million Convertible Notes over the next 12 months. There were no convertible notes bought back during the month.

CAM has 113,139,626 ordinary shares and 28,475,995 convertible notes on issue.

A full NTA review will be released to the market prior to 15 November 2020.

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