



Clime Capital Limited

4 January 2021

Company Announcements
Australian Securities Exchange

Interim Portfolio Valuation Update

Gross Portfolio value at month end of \$132.1 million (Cum Dividend)

The Board of Clime Capital Limited (ASX:CAM) advises that at the close of business on 31 December 2020, CAM had gross assets before tax of approximately **\$132.1 million**.

The gross assets also include an accrual for interest payable of approximately \$151k on Convertible Notes for the month ended 31 December 2020. The Company accrues interest around \$151k per month until paid each quarter.

On 16 March 2020, the Company announced an on-market buy-back of up to 5 million Convertible Notes over the next 12 months. There were no convertible notes bought back during the month.

CAM has 117,234,844 ordinary shares and 29,651,945 convertible notes on issue.

On 9 November 2020, the Board declared the December Quarter dividend of 1.175 cents per share (fully franked) to be paid on 29 January 2021. This dividend is a 4% increase on the September Quarter dividend.

A full NTA review will be released to the market prior to 15 January 2021.

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