

19 February 2021

ASX Market Announcements
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam


Clime Capital Limited (ASX Code: CAM)**Notice under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547**

Clime Capital Limited (**Company**) refers to its announcement of 16 February 2021 under which it was announced that eligible shareholders will have the opportunity to purchase new shares in the Company (**SPP Shares**) up to the value of A\$30,000 under a share purchase plan (**Plan**). The Plan will be offered in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (**Instrument**). It is a condition of that Instrument that the Company gives ASX this notice within the 24 hour period before the offer under the Plan is made. Accordingly, the Company gives notice under paragraph 7(f)(ii) of the Instrument that:

- (a) the SPP Shares will be offered for issue without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- (b) this notice is being given in accordance with the Instrument;
- (c) as at the date of this notice, the Company has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (2) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act.

Authorised for release by the board of directors of the Company.

Yours faithfully,



John Abernethy
Director
Clime Capital Limited