

Monday 1 March 2021

ASX Market Announcements
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Clime Capital Limited (ASX Code: CAM)

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Clime Capital Limited ABN 99 106 282 777 (**Company**), under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On Tuesday, 16 February 2021, the Company announced an institutional placement of new fully paid ordinary shares in the Company (**Placement Shares**) to institutional investors at a price of A\$0.87 per Placement Share.

The Company today issued 3,563,214 Placement Shares.

The Company advises that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (2) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act.

This notice has been authorised for release to ASX by the Board.

Yours faithfully,



John Abernethy
Director
Clime Capital Limited